



# World Study of Benzene from Coal

## 2010 Update

The rise of the steel industry in China, which accounted for almost half of global steel production in 2009, provides feedstock for 2 million tonnes of new benzene capacity installed between 2006 and 2010. China has moved from having a benzene deficit to being balanced or even long. This has implications for global trade flows and pricing.

DeWitt has updated its 2007 multi-client World Study of Benzene from Coal to include production data to end-2009, with regional forecasts to 2013 and a global perspective to 2015. The Study includes a full list of present and planned capacities in China, as well as summaries on capacities and growth prospects in other regions. A section on the economics of benzene production from coal has been added, comparing these with other sources and offering a view of what has become a significant price setting mechanism in Asia.

### **Deliverables:**

- 1) Technical Background, Historical Development and Significance of Coal based Benzene in Global and Regional Markets.
- 2) Steel Industry Developments, Growth Patterns 1990-2015, Steel and Coke Production and Benzene Feedstock Availability.
- 3) Regional Analysis (North America, South America, Central & Western Europe (EU27), Eastern Europe, Middle East & Africa, Asia (excluding China) and China.
- 4) Production Economics and Pricing.

The price of the study is \$6600. For more information, please contact Andy Nicholson, Chuck Venezia, Edgar Acosta or Bert de Guzman at [anicholson@dewittworld.com](mailto:anicholson@dewittworld.com), [cvenezia@dewittworld.com](mailto:cvenezia@dewittworld.com), [eacosta@dewittworld.com](mailto:eacosta@dewittworld.com), or [bdeguzman@dewittworld.com](mailto:bdeguzman@dewittworld.com).

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